Summary of Modifications to SMART in July 2013 Revision 1 (14.10.1) Release
Release Date August 9, 2013

This table summarizes the major changes for users in the July 2013 SMART Release.

Several modules change in the new version to provide greater functionality to the user or to correct previous issues, as summarized below.

Module Affected	Description
Admission	Previously the Generate Report button on the admission screen generated a yellow page. This is resolved.
Agency/Staff Profile	The new standard format for staff name and credentials (Last, First MI., Credentials) is now displaying on the following locations – Signed Notes on Encounter, Misc. Notes, Non-episode Contact and Signed Resolution Note on Support Ticket
ATR Intake	The "Delete Intake" link no longer appears for ATR intakes.
Authorization List	Add a new drop down field "Created by" On the Authorization search screen, which lists all the staff members of the administering agencies. Also, add the "Created by" column to the Authorization List export.
Client Group Enrollment	• The release changes the CGE to allow user to enter a plan-group from an expired contract authorization period 1. Contract tier from an expired contract authorization period is now available in the plan group dropdown on government contract CGEs. 2. Uses can save the CGE as long as the start and end dates are within the Contract authorization period dates; otherwise, display an error message. In the case where the CGE end date is null, only check the start date. 3. If the CGE dates overlap multiple contract authorization periods, the record can be saved as long as those authorization periods have the same plan/group combination. • Coverage Start Date is now the only required field on Benefit Plan CGEs for Self-pay clients. • The authorization period date rule is no longer checked for benefit plan enrollments.
Client Profile	• A yellow screen no longer occurs when clicking Other Numbers on the menu while currently on any screen in the client profile sub-menu that is not part of the client profile unit of work (i.e. any screen not factored into client profile record completion status, such as Allergies, Authorization, CGE, History, Client External History, etc.). • There is no longer a yellow screen error when adding an "Other Number" after adding multiple "Collateral Contacts".
Consented Activities	Previously when reviewing consented Admission or Discharges, the system returned an error. This has been resolved.

Module Affected	Description
Consented Data	The Consented info for the Profile, Intake, Admission, and Encounter screens now correctly only displays the information that is on the original Profile, Intake, Admission, and Encounter (the hidden fields that were previously showing up are now hidden).
Contract Management	This now does not allow overlapping authorization periods to be added to the contract.
Discharge	This release added a field on the discharge screen to track "received temporary cash assistance during treatment."
Drug Test Results	The Drug Test Results Profile now retains data in memory for specific Client Outcomes and the “Marijuana Content” field was enabled for the “Positive – Excused” test result.
ECourt Case Management	Adding/Reviewing an eCourt case management event no longer produces an error.
Encounter	Corrected an issue where formatting is incorrect for the Signed Notes and Unsigned Notes fields when using Generate Report.
Encounter/Service Profile	Added a Start/End Time Required indicator on the Service Profile and changed functionality to enforce this rule on Encounters.
Progress Report	The negative column is now wider to allow more room for negative test results.
System Access	The "Client Diagnosis" role must now be assigned for staff to have 'edit' access to the diagnosis screen in the Placement Screening and Crisis Intervention (which are IA-only modules), and in the TAP Assessment module. Without this role, these diagnosis screens are read-only and the "Edit Axis Evaluation" link is hidden.
TAP Assessment	• In MH domain, the "age of first use" is now validated. • An 'Update failed...' error no longer occurs when saving a TAP, remaining within the TAP record for a few minutes, and then trying to save the TAP diagnosis.
Treatment Plan	Previously, upon clicking to make the inactive draft plan the active version the system would prompt you to save changes, even if you had already saved the changes. The system now correctly allows an inactive draft to become the Active plan, which makes the previous Active plan status Inactive - old version.
Treatment Plan/Review	Eliminated the “insert failed” error when attempting to edit, save, or review a Treatment Plan or Treatment Review.

Some Changes Only Apply to Department of Juvenile Services and are listed below

Module Affected	Description
DJS Override	• Override is currently permission based. Users need the DJS Supervisor role to override. • The Planned Services type dropdown now properly dictates the options available in the planned service dropdown. • On the TSP Summary screen the" if no" fields clear if you toggle between yes and no. • Added an "Actions Column" to the Action Steps list that displays the action step selected.
DJS TSP	On the Action Step screen, the fields "Action Step" and "Other" are now only visible when the plan type is Residential. In addition, the Action Step field is required to save an action step and displays dark yellow.
Facility	Enhanced SMART to automatically create/update Facility records real time via an interface with Maryland's ASSIST system. As Facility records are added or changed in ASSIST, they are pushed to SMART.
Staff	Enhanced SMART to automatically create/update staff accounts real time via an interface with Maryland's ASSIST system. As staff records are added or changed in ASSIST, they are pushed to SMART.